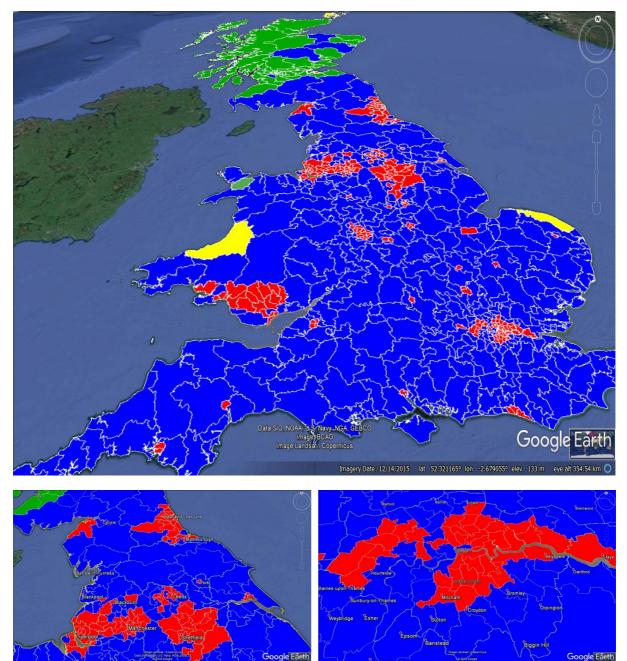
# TALLYRIFFIC MAPS

# ANALYSIS OF POLLS FIELDWORK ENDING 16<sup>th</sup> MAY TO 20<sup>th</sup> MAY IN THE 2017 UK ELECTION

CONSERVATIVES	46%	378 (+48)
LABOUR	34%	201 (-31)
LIB DEMOCRATS	8%	3 (-5)
UKIP	4%	0 (-1)
SCOTTISH NAT P	4%	49 (-7)
GREENS	2%	0 (-1)
PLAID CYMRU	1%	1 (-2)

Email : Tallyrifficmaps@hotmail.com

### WHAT BRITAIN MIGHT LOOK LIKE....



## COMMENTARY

The Conservatives are up 8 points since 2015 and would gain 48 seats - however the first polls after the election was called suggested they would gain 125 seats. The reason for this drop in projected gains is not so much the small drop in Tory support since then but rather the fact that Labour have closed the gap somewhat from 23 points to 12 points. They would gain particularly amongst older voters (up 17% since 2015 - although these polls were conducted before the Tory Manifesto was revealed), working-class voters and voters in Wales, Scotland and the North. By contrast, their vote amongst younger voters has actually dropped slightly since 2015. Their support amongst Leavers has increased slightly. The Tories would win 131 of the 159 most middle-class constituencies, compared to 28 of the 139 most working-class constituencies. They also win 196 of the 220 constituencies with the Oldest age profile, compared to 24 of the 122 constituencies with the youngest age profile.

Labour have held onto their younger vote - in fact they have significantly increased it (up 12% since 2015), but lose amongst older voters. They started off the campaign behind The Tories practically everywhere but now lead them in London and the North and are tied with them in Wales - which is a big improvement on the near-complete wipeout there suggested by previous polls. They are significantly more popular amongst women than with men. Labour would win just 25 of the 159 most middle-class constituencies, compared to 93 of the 139 most working-class constituencies. They win only 12 of the 220 constituencies with the oldest age profile, compared to 90 of the 122 constituencies with the youngest age profile.

The Liberal Democrats have fallen three points since the start of the campaign, and so are back at their 2015 figure. However, they are in danger of losing some of their 8 seats - though local particularities and tactical voting might mean the outcome won't be as severe as this projection suggests. They fare markedly better amongst middle-class voters, and 5 out of every 6 Liberal Democrats are Remain voters, due partly to a small influx of Remain voters from other parties, but more because of an exodus of 2015 Liberal Democrat voters who voted LEAVE - it seems only 2 out of every 5 intend to stick with the LibDems, and a similar number intend to vote for the Tories.

UKIP entered the campaign with just over half their 2015 vote and now have as little as a third of it. The majority of 2015 UKIP voters now say they are going to vote Conservative. They do best amongst working-class voters, and the vast majority of UKIPers are Leave voters.

The SNP would still retain a huge majority of the seats in Scotland, even though their vote is down somewhat.

The Conservatives been very successful in retaining their 2015 voters, with 9 out of 10 saying there are sticking with them. In addition over half of 2015 UKIP voters and 1 in 6 2015 Liberal Democrat voters (and 1 in ten 2015 Labour voters) are now intending to vote for the Conservatives. Of Particular interest is that, despite the fact that the Conservatives are implementing Brexit, they are managing to hang on to more than 5 out of 6 of their 2015 voters who voted REMAIN in 2016 (source : ICM polls). This compares to Labour only currently retaining 2 out of 3 of their LEAVE voters, and the Liberal Democrats only retaining 1 out of 3 of their Leave Voters.

In fact the Liberal Democrat support base seems to be in considerable flux - under 60% of those currently intending to vote LibDem voted for the party in 2015 (one in 6 are former Tory voters, 1 in 5 are former Labour voters) - on the other side 2 out of every 5 of their 2015 voters are now voting for either the Conservatives or Labour (now splitting slightly in favour of the latter).

At the time of the Brexit Referendum The Tories were virtually tied with UKIP amongst Leave voters – they started this campaign 50 points ahead of them, and have now moved sixty points ahead reflecting polling showing that the bulk of 2015 UKIP voters are now intending to vote Conservative. By contrast, The Tories started the campaign again virtually tied with Labour amongst Remain Voters – but have now fallen 20 points behind them amongst this cohort.

#### **BREAKDOWN BY AREA**

	CON	LAB	LD	UKIP	GRN	SNP	PC
London Central	5	11					
London East	6	14					
London North	6	5					
London West	11	2					
London South	4	9					
LONDON	32	41					
Derbyshire	8	3					
Leicestershire	7	3					
Lincolnshire	7						
Northamptonshire	7						
Nottinghamshire	6	5					
Herefordshire	2						
Shropshire	5						
Staffordshire	11	1					
Warwickshire	6						
West Midlands	11	17					
Worcestershire	6						
MIDLANDS	76	29					
Cleveland	3	3					
County Durham	2	5					
Northumberland	2	2					
Tyne and Wear		12					
Cheshire	8	3					
Cumbria	6						
Gtr Manchester	6	21					
Lancashire	11	5					
Merseyside	2	13					
Humberside	7	3					
North Yorkshire	7	1					
South Yorkshire	1	13					
West Yorkshire	10	12					
NORTH	65	93					

	CON	LAB	LD	UKIP	GRN	SNP	РС
Bedfordshire	3	3					
Cambridgeshire	5	2					
Essex	17	1					
Hertfordshire	11						
Norfolk	7	1	1				
Suffolk	7						
Berkshire	7	1					
Buckinghamshire	7						
East Sussex	5	3					
Hampshire	16	2					
Isle Of Wight	1						
Kent	17	_					
Oxfordshire	5	1					
Surrey	11						
West Sussex	8						
Avon	8	3					
Cornwall	6	2					
Devon	9	3					
Dorset	8						
Gloucestershire	6						
Somerset	5						
Wiltshire	7	20					
SOUTH	176	20	1				
Central Scotland						7	
Glasgow	_		_			8	
Highland And Island	s 1		1			5	
Lothian		1				7	
Mid Scotland & Fife						6	
North East Scotland						5	
South Scotland	3					5	
West Scotland	1					6	
SCOTLAND	8	1	1			49	
Clwyd	7						
Dyfed	3	1	1				
Gwent	3	5					
Gwynedd	2						1
Mid Glamorgan	2	4					
Powys	2						
South Glamorgan	1	3					
West Glamorgan	1	4					
WALES	21	17	1				1
TOTAL	378	201	3			49	1

Source : 2015 Election Data combimed with Regional Poll Data

#### DEMOGRAPHICS

	CON	LAB	LIB DEM	UKIP	
Social Grade					
ABC1	49% (+7)	31% (+3)	10% (nc)	3% (-7)	
C2DE	43% (+10)	37% (+3)	5% (-1)	6% (-11)	
Region					
Scotland	30% (+16)	20% (-4)	6% (-2)	1% (-1)	
Wales	41% (+13)	40% (+3)	6% (-1)	2% (-11)	
Midlands	53% (+10)	34% (+2)	6% (nc)	5% (-11)	
North	42% (+12)	47% (+3)	5% (-1)	4% (-11)	
South	53% (+4)	27% (+8)	11% (nc)	5% (-10)	
London	40% (+5)	42% (-2)	10% (+2)	4% (-4)	
2015 Vote					
Conservative	90%	4%	3%	1%	
Labour	10%	82%	5%	2%	
Liberal Democrat	18%	21%	56%	3%	
UKIP	59%	8%	3%	27%	
Brexit Vote					
Remain	29%	49%	13%	0%	
Leave	63%	19%	3%	9%	
Gender					
Male	47% (+9)	32% (+3)	9% (+1)	5% (-9)	
Female	46% (+8)	37% (+4)	7% (-1)	4% (-8)	
Age					
Young	28% (-3)	51% (+12)	9% (+1)	3% (-6)	
Middle-aged	41% (+7)	37% (+4)	9% (+2)	5% (-9)	
Old	61% (+17)	22% (-3)	7% (-4)	4% (-10)	
TOTAL	46% (+8)	34% (+3)	8% (nc)	4% (-9)	

Source : IPSOS (Fieldwork ending 17<sup>th</sup> May), YouGov (17<sup>th</sup> May), Opinium (17<sup>th</sup> May), Orb (18<sup>th</sup> May), YouGov (19<sup>th</sup> May), Survation (20<sup>th</sup> May)

### CONSTITUENCIES WON BY CLASS MAKEUP

	CONSERVATIVES	LABOUR	LIBDEM (	GREEN SNP	РС	TOTAL
Over 70% Middle-Class	61	9		1		71
65% to 70% Middle-Class	70	16		2		88
60%-65% Middle-Class	97	14	1	5		117
55%-60% Middle-Class	70	24	1	12	1	108
50%-55% Middle-Class	52	45	1	11		109
50%-55% Working-Class	21	47		14		82
Over 55% Working-Class	7	46		4		57
TOTAL	378	201	3	49	1	632

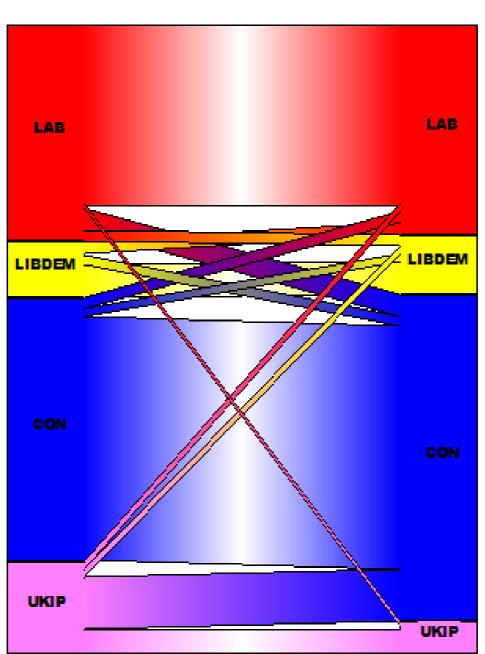
Source : British Election Study Census Data

#### CONSTITUENCIES WON BY AGE MAKE-UP

	TORIES	LABOUR	LIBDEM	GREEN SNP	РС	TOTAL
Over 20% more Old than Young	101	2	1	4		108
15%-20% more Old than Young	95	10	1	6		112
10%-15% more Old than Young	69	34		16		119
5%-10% more Old than Young	63	35	1	12		111
<5% more Old than Young	26	30	4			60
<10% more Young than Old	21	43		3	1	68
Over 10% more Young than Old	3	47		4		54
TOTAL	378	201	3	49	1	632
	270	-01	5	15	-	

Source : British Election Study Census Data

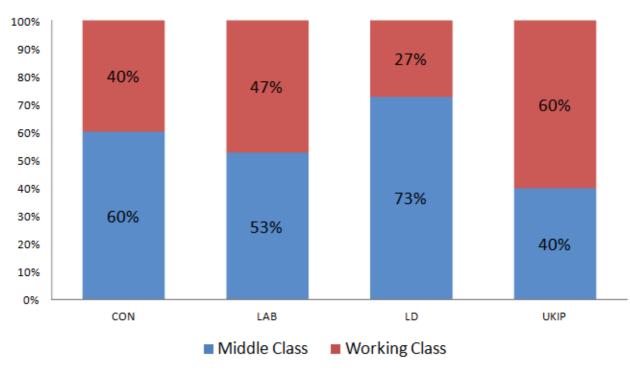
#### **PROJECTED VOTE SHIFTS**



2015 Polls 16/5 to 20/5 2017

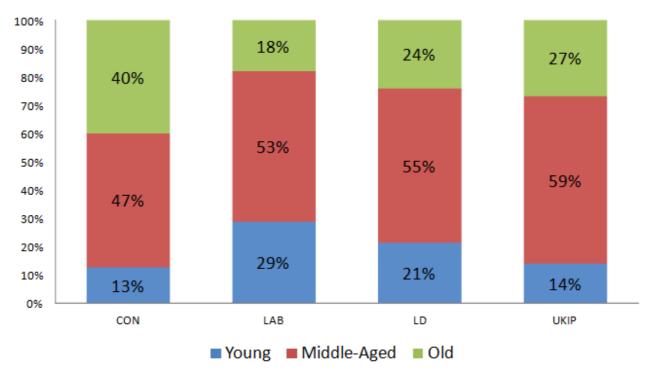
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#### PARTY DEMOGRAPHIC COMPOSITION

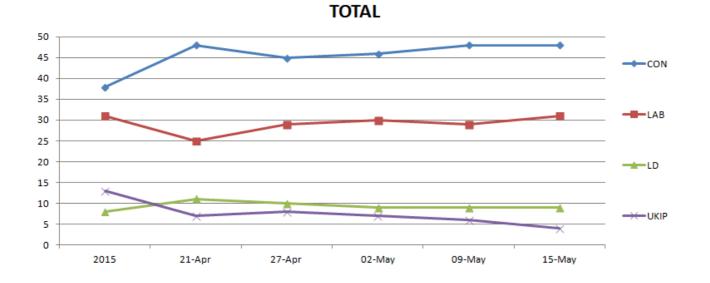


Party Class Composition Polls Ending 16/5 - 20/5

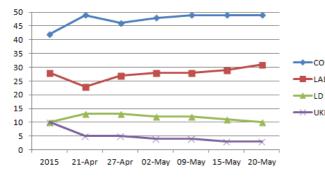
#### Party Age Composition Polls Ending 16/5 - 20/5



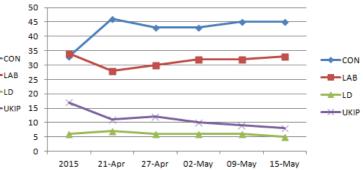
TRENDS



MIDDLE CLASS



WORKING CLASS



**LEAVE VOTERS** 

-CON

LAB

LD

15-May

<del>∺</del>- UKIP

**REMAIN VOTERS** 

